



# SPECIAL NEEDS PLANNING WORKSHOP

Focusing on STABLE Accounts and Special Needs Trusts

DATE: October 17, 2017

TIME: 6:00 p.m. – 8:00 p.m.

LOCATION: Angeline School & Industries Cafeteria  
11028 County Highway 44, Upper Sandusky, Ohio 43351



## FEATURED SPEAKERS:

ERIC OCHMANEK 

DEPUTY CHIEF OF STAFF: Office of the Ohio Treasurer  
Review of Ohio's STABLE Account features, benefits and eligibility

LOGAN PHILIPPS

ATTORNEY: Resch, Root & Philipps, LLC  
Discussion of the Ohio STABLE Account and how it works  
in conjunction with Trusts as part of a special needs plan



- Nationwide enrollment for people with disabilities
- Tax-free savings plan for disability-related expenses
- Save and invest without losing needs-based benefits

This program is **FREE** to the public, but **registration is required.**  
Limited Seating Available. Reserve your spot today!

Link to register: <https://WyandotCountySpecialNeedsPlanning.eventbrite.com>



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